

Personal Tax return Checklist



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Slips	Receipts	Other Documentation
<input type="checkbox"/> All T4 slips	<input type="checkbox"/> RRSP contributions	<input type="checkbox"/> Universal child care benefit confirmation
<input type="checkbox"/> All other information slips (T3, T5, T4E, T4A, T4AP, T4RSO, T4RIF)	<input type="checkbox"/> Receipts for professional fees or Union dues	<input type="checkbox"/> CRA Correspondence
<input type="checkbox"/> Old Age Security and CPP Benefits	<input type="checkbox"/> Tool expenses (Tradespersons)	<input type="checkbox"/> Capital gains/losses record
<input type="checkbox"/> Other Pension and annuities	<input type="checkbox"/> Medical expenses	<input type="checkbox"/> Tuition/Education amounts for qualifying students
<input type="checkbox"/> Employment insurance benefits	<input type="checkbox"/> Children's fitness programs	<input type="checkbox"/> Transit passes
<input type="checkbox"/> Social assistance payments	<input type="checkbox"/> Moving expenses	<input type="checkbox"/> Charitable donations
<input type="checkbox"/> Worker's compensation benefits	<input type="checkbox"/> Interest paid on student loans	<input type="checkbox"/> Political donations
	<input type="checkbox"/> Carrying charges and interest expenses	<input type="checkbox"/> Rental income and expense records
	<input type="checkbox"/> Child care expenses	<input type="checkbox"/> Business, farm or fishing income & expense records
	<input type="checkbox"/> Adoption expenses	<input type="checkbox"/> Disability Tax Credit Certificate (T2201)
		<input type="checkbox"/> Declaration of conditions of employment (T2200)
		<input type="checkbox"/> Automobile/Travel Logbook